



राजपत्र, हिमाचल प्रदेश (असाधारण)

हिमाचल प्रदेश राज्य शासन द्वारा प्रकाशित

शिमला, बौद्धवार, 8 मार्च, 2007/17 फाल्गुन, 1928

हिमाचल प्रदेश सरकार

Specific Notification

FINANCE DEPARTMENT

NOTIFICATION

No. Fin.-2-C(12)-3/2006

Date : March 8, 2007

Government of Himachal Pradesh hereby notifies the sale of Himachal Pradesh Government Stock (Securities) of 10-year tenure for an aggregate amount of Rs. 211.50 crore (Nominal). The sale will be subject to the terms and conditions spelt out in this notification (called specific Notification) as also the terms and conditions specified in the revised General Notification No. Fin.-2-C(12)-11/2003, dated 15th December, 2003 and 23rd December, 2003 of Government of Himachal Pradesh.

Object of the loan :

- (i) The proceeds of the State Government Securities will be utilized for the development programme of the Government of Himachal Pradesh.

(ii) Consent of Central Government has been obtained to the floatation of this loan as required by Article 293(3) of the Constitution of India.

Method of Issue:

2. Government Stock will be sold through the Reserve Bank of India, Mumbai Office (PDO) Fort, Mumbai-400 001 by auction in the manner as prescribed in paragraph 6.1 of the revised General Notification No. Fin.-2-C(12)-11/2003, dated 15th December 2003 and 23rd December, 2003 at a coupon rate to be determined by the Reserve Bank of India at the yield based auction under multiple price format.

Place and Date of Auction:

3. The auction will be conducted by the Reserve Bank of India, at its Mumbai Office, Fort, Mumbai on March 13, 2007. The application form duly filled in with the bids should be submitted to the aforesaid office on March 13, 2007 by 12.30 P.M.

Result of the Auction:

4. The result of the auction shall be displayed by the Reserve Bank of India at its Mumbai Office, Fort, Mumbai on March 13, 2007. The payment by successful bidders will be on March 14, 2007.

Method of Payment

5. Successful bidders will make payments on March 14, 2007 before close of banking hours by means of cash, bankers' cheque/pay order, demand draft payable at Reserve Bank of India, Mumbai/New Delhi or a cheque drawn on their account with Reserve Bank of India, Mumbai (Fort)/New Delhi.

Tenure.

6. The stock will be of ten-year tenure. The tenure of the Stock will commence on March 14, 2007.

Date of Repayment:

7. The loan will be repaid at par on March 14, 2017.

Rate of Interest:

8. The cut-off yield determined at the auction will be the coupon rate per cent per annum on the stock sold at the auction. The interest will be paid every half yearly on September 14 and March 14.

BY ORDER AND IN THE NAME OF THE GOVERNOR OF HIMACHAL PRADESH.

Principal Secretary,
to the Government of Himachal Pradesh,
Finance Department.

The Regional Director,
Reserve Bank of India,
Mumbai-400 001

Dear Sir,

Tender for 10-year Himachal Pradesh Government Stock, 2017
For an aggregate amount of Rs. 211.50 crore

Auction to be held on March 13, 2007

Pursuant to Government of Himachal Pradesh, Ministry of Finance, Notification No. Fin.-2-C (12)-3/2006, dated March 8, 2007 and the Tender Notice issued by you, I/We, the undersigned hereby offer to purchase the 10-year Himachal Pradesh Government Stock, 2017 on the captioned date as set out below :—

- | | |
|--|-------------------|
| (i) Name/Constituent's Name (**) | |
| (ii) Address and Telephone No. | |
| (iii) SGL Code, if any | |
| (iv) Current Account No., if any | |
| (v) Nominal value of Stock required | |
| (vi) Yield percent per annum desired to be earned thereon (expressed upto two decimal points rounded off to multiples of one). | |
| (vii) Name of the Public Debt Office where the SGL account is desired to be credited/Stock issued : | Mumbai |
| (viii) Place at which application money will be tendered: | Mumbai/New Delhi* |
| (ix) Place at which interest on Stock should be paid. | |

Undertaking:

1. On your acceptance of my/our bid, I/We agree/Undertake to immediately collect the letter of acceptance from your Office and to deposit the requisite amount at Reserve Bank of India, Mumbai on the day/time as indicated therein.

(**) If the application is on behalf of a Constituent, indicate the name of the Constituent
*Strike which is not applicable.

2. I/We have read the terms and conditions of bidding for the auction to be held on the captioned date and undertake to abide by them.

3. I/We have also submitted another bid(s) not submitted any other bid (strike out which is not necessary) for the auction to be held on the captioned date.

Yours faithfully,

Sd/-
Signature and Office Stamp of the
Bidder/s.

Dated